



19th January, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Script code: 543433

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.
Script code: HPAL

Re : Reconciliation of Share Capital for the Quarter ended 31st December, 2021.

Dear Sir/ Madam,

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we submit herewith an Audit Report on Reconciliation of Share Capital issued by 'Shivam Sharma & Associates, Company Secretaries' for the quarter ended 31st December, 2021.

We request you to take the same on record.

Thanking you,

Yours truly,

For **HP Adhesives Limited**

Jyoti Chawda
Company Secretary
Encl: As above



HP ADHESIVES LIMITED

Head Office: 11, Unique House, Chakala, Andheri (East), Mumbai 400099, India
CIN: U24304MH2019PLC325019

Tel: +91-22-68196300
Email: info@hpadhesives.com
Web: www.hpadhesives.com



To
Board of Directors
HP Adhesives Limited
Add: 11 Unique House,
Chakala Cross Road,
Andheri East, Mumbai,
MH 400099.

Certificate

I have examined the relevant books, Registers, forms, documents and paper produced before me by HP Adhesives Limited and Bigshare Services Private Limited (Registrar & Share Transfer Agent) for issuing this Certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulation 2018. To the best of my knowledge and according to the information and explanations given to me and shown by the record examined by me, I hereby certify the "Reconciliation of Share Capital Audit Reports" for the quarter ended 31st December, 2021 as per **Annexure-I**.

For Shivam Sharma & Associates



Shivam Sharma
(Proprietor)
M.No.: A35727, CP. No.: 16558
UDIN: A035727C002203673
Date: 18th January, 2022
Place: Mumbai



Annexure-I
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018

1	For Quarter Ended	31.12.2021					
2	ISIN	INE0GSL01016					
3	Face Value	10/-					
4	Name of the Company	HP ADHESIVES LIMITED					
5	Registered Office Address	11 Unique House, Chakala Cross Road, Andheri East, Mumbai, MH 400099.					
6	Correspondence Address	Same as above					
7	Telephone & Fax Nos.	(T) +91-22-6819 6300					
8	Email address	cs@hpadhesives.com					
9	Names of the Stock Exchanges where the company's securities are listed :	1. BSE Limited (BSE) 2. National Stock Exchange Limited (NSE)					
		Number of shares			% of Total Issued Cap.		
10	Issued Capital	1,83,74,947			100%		
11	Listed Capital (Exchange-wise) (as per company records)	1,83,74,947			100%		
12	Held in dematerialised form in CDSL	21,88,038			11.91%		
13	Held in dematerialised form in NSDL	1,61,86,909			88.09		
14	Physical	0			0.00%		
15	Total No. of shares (12+13+14)	1,83,74,947			100%		
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :				N.A.		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Appr. pending for SE (Specify Names)
	*Initial Public Offer	45,97,200	Applied	1. BSE Limited 2. National Stock Exchange Limited	Yes	Yes	No

*The Company has made an Initial Public Offer ("IPO") of Equity Shares during the quarter and the IPO got listed on the BSE and NSE on 27th December 2021, details of the same are as follows:

Particulars	No. of Shares
Offer for Sale (OFS) Anjana Motwani	4,57,200
Fresh Issue	41,40,000
Total	45,97,200

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



ShivamSharma & Associates
Company Secretaries
B.Com, ACS

18	Register of Members is updated (Yes / No)	Yes		
	If not, updated upto which date	NA		
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	NA		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-	-	NA
	Pending for more than 21 days	-	-	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Jyoti Nikunj Chawda Company Secretary & Compliance Officer Tele.No.: 022- 6819 6300		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mr. Shivam Sharma Shivam Sharma & Associates Company Secretaries, C/303, Arunachal CHSL, JP Nagar Goregaon East, Mumbai - 400063. Mobile No.: 9769892542 M. No.: A35727		
24	Appointment of common agency for share registry work if yes (name & address)	Bigshare Services Pvt. Ltd. Reg. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri East, Mumbai-400072.		
25	Any other detail that the auditor may like to provide. (e. g. BIFR company, delisting from SE, company changed its name etc.)	NA		

For Shivam Sharma & Associates



Shivam Sharma
(Proprietor)

M.No.: A35727, CP. No.: 16558

UDIN: A035727C002203673

Date: 18th January, 2022

Place: Mumbai